

22 August 2019

The Manager Company Announcements Office ASX Limited Level 6, 20 Bridge Street SYDNEY NSW 2000

CLEANSING NOTICE

Esports Mogul Limited ("the Company") (ASX:ESH) advises that it has issued 30,200,000 fully paid ordinary shares under the Company's Employee Incentive Plan. An Appendix 3B was lodged earlier today.

This notice is given by Esports Mogul Limited ("the Company") under section 708A(5)(e) of the Corporations Act 2001 ("the Corporations Act").

The Company advises that:

- (a) The abovementioned shares were issued without disclosure to investors under Part 6D.2 of the Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act.
- (c) As at the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully

George Lazarou
Company Secretary