

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Automotive Holdings Group Limited
ABN	35 111 470 038

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Patrick McConnell
Date of last notice	27/11/2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect (in respect of AHG shares) Direct (in respect of performance rights)
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	AHG shares held in the name of Bond Street Custodians Limited
Date of change	21/08/2019
No. of securities held prior to change	229,683 fully paid ordinary shares 174,113 FY2017 LTI Performance Rights 249,688 FY2018 LTI Performance Rights 289,294 FY2019 LTI Performance Rights 135,320 FY2018 STI Performance Rights

+ See chapter 19 for defined terms.

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Class	Fully paid ordinary shares FY2017 LTI Performance Rights (over fully paid ordinary shares) FY2018 LTI Performance Rights (over fully paid ordinary shares) FY2019 LTI Performance Rights (over fully paid ordinary shares) FY2018 STI Performance Rights (over fully paid ordinary shares)
Number acquired	Nil
Number disposed	229,683 fully paid ordinary shares 174,113 FY2017 LTI Performance Rights 249,688 FY2018 LTI Performance Rights 289,294 FY2019 LTI Performance Rights
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	In respect of fully paid ordinary shares: 63,801 shares in A. P. Eagers Limited (based on offer price of 1 fully paid ordinary share in A.P. Eagers Limited for every 3.6 fully paid ordinary shares in AHG), pursuant to the takeover offer from A.P. Eagers Limited dated 23 April 2019 (Offer) In respect of performance rights: Nil, lapse in accordance with their terms
No. of securities held after change	135,320 FY2018 STI Performance Rights
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<ul style="list-style-type: none"> Acceptance of the Offer in respect of all fully paid ordinary shares held. Lapsing of all performance rights on issue other than 135,320 FY2018 STI Performance Rights (which have now vested and become exercisable).

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	-
Nature of interest	-
Name of registered holder (if issued securities)	-
Date of change	-

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No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	-
Interest acquired	-
Interest disposed	-
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	-
Interest after change	-

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	Yes
If so, was prior written clearance provided to allow the trade to proceed during this period?	No, because the acceptance of A.P. Eagers Limited's takeover offer, in respect of the applicable shares, was effected automatically following John McConnell's previous acceptance into the institutional acceptance facility (which occurred prior to the closed period and was disclosed in AHG's Target's Statement dated 16 May 2019).
If prior written clearance was provided, on what date was this provided?	-

⁺ See chapter 19 for defined terms.