

ASX Code: MCT

26 August 2019

Chris Hesford
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park, 152-158 St Georges Terrace
Perth WA 6000

By Email: tradinghaltsperth@asx.com.au; chris.hesford@asx.com.au

Dear ASX

**REQUEST FOR EXTENSION OF VOLUNTARY SUSPENSION: METALICITY LTD
(ASX: MCT)**

Pursuant to Listing Rule 17.2, and further to the Company's current Voluntary Suspension, the Board of directors of Metalicity Ltd ("MCT" or "The Company") request an extension of the Voluntary Suspension of the Company's securities pending the release of an Announcement regarding a capital raising.

The Company requests that the voluntary suspension remain in place until the company makes an announcement to the market in relation to the capital raising. The Company anticipates an announcement to be made in relation to the capital raising prior to the commencement of trading on Tuesday 27 August 2019.

We confirm the Company is in compliance with LR3.1 and are not aware of any reason why the Company's request should not be granted.

Yours sincerely,

A handwritten signature in blue ink that reads "Neil Hackett".

Neil Hackett
Company Secretary