

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Alita Resources LimitedACN/ARSN ACN 147 393 735**1. Details of substantial holder(1)**

Name

Burwill Holdings Limited ("Burwill") and its wholly-owned subsidiaries, Burwill Lithium Company Limited ("BLCL") (collectively, "Burwill Group"), each of the subsidiaries of Burwill listed in Annexure A ("Burwill Associates") and Chan Shing and Lau Ting ("Burwill Shareholders")

ACN/ARSN (if applicable)

The holder ceased to be a
substantial holder on19/08/2019

The previous notice was given to the company on

08/08/2019

The previous notice was dated

08/08/2019**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
July/Aug 2019	Burwill Group/ Burwill Shareholders	Enforcement of cash under event of default	Nil	89,431,628 ordinary shares	89,431,628

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Burwill Associates	Subsidiary entities of Burwill

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Burwill Group/Burwill Associates	Unit 1402, Office Tower, Convention Plaza, 1 Harbour Road, Wanchai,
Chan Shing/Lau Ting	Hong Kong

Signature

print name

KWOK Wai Lam

capacity

Authorised Signatory of
Burwill Holdings Limited

sign here

date 22 / 08 / 2019

Australian Securities & Investments Commission

form **A****Annexure A**

Corporations Act 2001

THIS IS ANNEXURE A OF 2 PAGES REFERRED TO IN FORM 605.

corporation name Alita Resources Limited
 ACN or ARBN ACN 147 393 735

further details

List of Burwill Associates
 Burwill and Company Limited
 Joyful Spring Limited
 Union Field Holdings Limited
 Burwill Minerals (Turkey) Limited
 Union Fine Investment Limited
 Super Ace Holdings Limited
 Century Capital Investment Limited
 Burwill Resources Europe, S.A.
 Ever Century Investments Limited
 Medmar Shipping Limited
 Ever Century Maritime Limited
 Burwill Steel Holdings Limited
 Burwill (China) Limited
 東莞市創盛貿易有限公司
 Burwill Resources Limited
 Burwill Resources Limited
 Burwill Warehousing (China) Limited
 寶威（上海）國際貿易有限公司
 寶威倉儲（上海）有限公司
 Uppermost Holdings Limited
 Burwill Metal Limited
 寶威（上海）金屬貿易有限公司
 Burwill Resources Limited
 Burwill Network Investment Limited
 Burwill Commodity Limited
 Burwill HK Portfolio Limited
 Plato Holdings Limited
 Happy Hour Consultants Limited
 Hillot Limited
 First Gain Investment Limited
 Burwill Nominees Limited
 Yinmain Industrial Limited
 Burwill Properties Limited
 Hardworkers (H.K.) Limited
 Asset Chain Investments Limited
 Procure International Enterprise Limited
 Burwill Softwares Development Limited
 East Global International Limited

Golden Time Holding Limited
Golden Age Wine Limited
Burwill Finance International Limited
Burwill Finance Holding Limited
Grand Triumph Global Limited
Burwill Cobalt Company Limited
Best Dynamic International Limited
Burwill Commercial Holdings Limited
Double Honour Enterprises Limited

Signature

I certify that the information in this form is true and complete.

print name **KWOK Wai Lam**

capacity Authorised Signatory of Burwill Holdings Limited

sign here

date 22/08/2019

Send to

Australian Securities & Investments
Commission
Gippsland Mail Centre
Morwell VIC 3841
or
the nearest ASIC Business Centre

Annexures to forms

To make any annexure conform to the regulations, you must:

1. use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides.
2. show the corporation name and ACN or ARBN.
3. number the pages consecutively.

4. print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied.
5. identify the annexure with a mark such as A, B, C, etc.
6. endorse the annexure with the words:
This is annexure (mark) of (number) pages referred to in form (form number and title).
7. sign and date the annexure, the annexure must be signed by the same person(s) who signed the form.