

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|   |
|---|
| <b>Name of entity</b> South Pacific Resources Limited |
| <b>ABN</b> 30 073 099 171                             |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                  |
|----------------------------|------------------|
| <b>Name of Director</b>    | Domenic Martino  |
| <b>Date of last notice</b> | 25 November 2016 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Direct or indirect interest   | Indirect Interest  |
|---|--|
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | 1) Fanucci Pty Ltd as trustee for the Fanucci Trust;<br>2) Domenal Enterprises Pty Ltd as trustee for the DVM Superannuation Fund.<br>3) Transaction Services Pty Ltd over which Mr Martino has control.<br>4) Indian Ocean Corporate Pty Ltd of which Mr Martino is a director and shareholder. |
| <b>Date of change</b>   | 29 August 2019   |
| <b>No. of securities held prior to change</b>   | 1) 14,350,000 Shares;<br>2) 228,000 Shares;<br>3) nil<br>4) nil  |
| <b>Class</b>  | Fully Paid Ordinary Shares (Shares)  |
| <b>Number acquired</b>  | 57,973,051   |

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+ See chapter 19 for defined terms.

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|   |  |
|---|--|
| <b>Number disposed</b>  | -  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | \$869,595.77   |
| <b>No. of securities held after change</b>  | 1) 33,683,333 Shares;<br>2) 228,000 Shares;<br>3) 21,773,051 Shares;<br>4) 16,866,667 Shares.                                      |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of securities in satisfaction of amounts owing (refer Resolution 2 of the Company's General Meeting held on 20 August 2019). |

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |     |
|--|-----|
| <b>Detail of contract</b>  | N/A |
| <b>Nature of interest</b>  |     |
| <b>Name of registered holder (if issued securities)</b>  |     |
| <b>Date of change</b>  |     |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| <b>Interest acquired</b>   |     |
| <b>Interest disposed</b>   |     |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |     |
| <b>Interest after change</b>   |     |

### Part 3 – +Closed period

|  |     |
|--|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b> | N/A |
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|---|--|
| If so, was prior written clearance provided to allow the trade to proceed during this period? |  |
| If prior written clearance was provided, on what date was this provided?                      |  |

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+ See chapter 19 for defined terms.