

Australian Securities Exchange Announcement

30 August 2019

The Manager
Companies Announcements Office
Australian Securities Exchange
Electronic Lodgment

IMPLEMENTATION OF SCHEME

Legend Corporation Limited (ASX:LGD) (**Legend**) is pleased to announce that the scheme of arrangement (**Scheme**) for the acquisition of 100% of the issued shares in Legend by Greenland BidCo Pty Ltd ACN 633 363 096 (**BidCo**), a company owned by funds managed by Adamantem Capital, has been fully implemented today.

BidCo now holds all of the ordinary shares in Legend. The Scheme Consideration of \$0.295 for each Legend share held on the Scheme Record Date (Monday, 26 August 2019) and the Special Dividend of \$0.07 for each Legend share held on the Special Dividend Record Date (Wednesday, 21 August 2019) has been sent to shareholders today by either cheque or direct credit.

Mr. Bruce Higgins, Mr. Bradley Dowe and Mr. Ian Fraser have resigned as directors of Legend with effect from implementation. Mr. Gary Uren, Mr. Andrew Bullock and Mr. Robert Koczkar have been appointed as directors of Legend with effect from implementation.

Legend will request to be delisted from the ASX with effect from the close of trading Monday, 2 September 2019.

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