
SALE OF MILESTONE AND ROYALTY PAYMENTS UNCONDITIONAL

Pacific Bauxite Limited (ASX: PBX) (**Pacific Bauxite** or **Company**) is pleased to provide the following update in relation to the sale of its residual interests in milestone payments and royalties from the Mt Richardson, Rogetta and Golden Camel projects (refer ASX Announcement dated 28 August 2019).

The Company is pleased to confirm that all Conditions Precedent have been satisfied or waived and as such the transaction is now unconditional.

Completion of the transaction is expected to occur on or around 9 September 2019. The Company will notify shareholders upon the completion of the transaction.

END

For further information, visit www.pacificbauxite.com.au or contact:

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