

3 September 2019

CLEANSING NOTICE

GTR Resources Ltd (ASX: GTR) has today completed the issue of 95,117,223 ordinary fully paid shares (**Shares**). These Shares were issued as follows:

- (a) 15,577,279 Shares at an issue price of \$0.01 per Share to sophisticated investors as part of the remaining Shares that were outstanding under the Tranche 1 Placement;
- (b) 79,189,944 Shares to the vendors of Voyager Energy in consideration for the acquisition; and
- (c) 350,000 Shares to Shearwater Australia in consideration for geological services to the Company.

Full details are set out in the recent Notice of Meeting dated 18 July 2019 and addendum 20 August 2019 and were subsequently approved by shareholders on 21 August 2019.

Cleansing Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth):

GTR hereby gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) to the ASX as follows:

1. The Shares were issued by GTR without disclosure being given to investors under Part 6D.2 of the Corporations Act and without a prospectus for the Shares being issued.
2. As a disclosing entity, GTR is subject to regular reporting and disclosure obligations.
3. As at the date of this notice, GTR has complied with: (a) the provisions of Chapter 2M of the Corporations Act as they apply to GTR, and (b) Section 674 of the Corporations Act, as it applies to GTR.
4. As at the date of this notice, there is no “excluded information” as defined in sections 708A(7) and 708A(8) of the Corporations Act in relation to the Company.

Bruce Lane
Executive Director