

4 September 2019

## **Zeta Resources Limited**

### **Extension of Share Buy-Back**

Zeta Resources Limited (ASX:ZER or “the Company”) announces its intention to extend its on-market share buy-back program which is due to expire on 14 September 2019. The Company believes that this capital management initiative will continue to enhance shareholder value.

The on-market buy-back is to acquire up to 9,192,052 million ordinary shares during the period 15 September 2019 to 14 September 2020.

The buy-back will only be effective should the share price of the Company be at a discount to NTA exceeding 10%.

Pursuant to section 257B(4) of the Corporations Act 2001 (Cth), the share buy-back does not require shareholder approval as it falls under the 10/12 limit.

The timing and quantity of shares will depend on current market conditions and other future events.

An Appendix 3D follows for the extension of the buy-back.

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