



Market Announcement

5 September 2019

RTG Mining Inc. (ASX: RTG) – Trading Halt

Description

The securities of RTG Mining Inc. ('RTG') will be placed in trading halt at the request of RTG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 9 September 2019 or when the announcement is released to the market.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)

5 SEPTEMBER 2019

Dale Allen
Senior Adviser, Listings Compliance (Perth)
ASX Limited

Via email: tradinghaltsperth@asx.com.au

REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, RTG Mining Inc. (“RTG”, “the Company”) (**TSX Code: RTG, ASX Code: RTG**) hereby requests a trading halt from the commencement of trading on Thursday, 5 September 2019 until the earlier of an announcement to the market or the commencement of trading on Monday, 9 September 2019.

In accordance with Listing Rule 17.1, I advise that:

- (a) RTG is seeking the trading halt pending the making of an announcement to the market regarding a potential acquisition;
- (b) RTG is seeking the trading halt to assist in managing its disclosure obligations in relation to a potential acquisition and maintaining an orderly market in the trading of RTG’s shares and to ensure that trading does not take place in an uninformed market;
- (c) RTG requests the trading halt until the earlier of:
 - (i) RTG making an announcement to the market regarding the potential acquisition; or
 - (ii) the commencement of trading on Monday, 9 September 2019; and
- (d) The Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Justine Magee', is written over a light blue horizontal line.

Justine Magee