

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme APOLLO CONSOLIDATED LIMITED

ACN/ARSN 102 084 917

1. Details of substantial holder (1)

Name "CAPRICORN GROUP"

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on 03/09/2019

The previous notice was given to the company on 10/11/2017

The previous notice was dated 10/11/2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES (ORD)	13,000,000	7.32%	18,550,000	8.38%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
12/04/2018	HAWKESTONE RESOURCES PTY LTD	ON MARKET PURCHASE	\$136,051.29	500,000 ORD	500,000
08/05/2018	NATIONAL ENERGY PTY LTD	ON MARKET PURCHASE	\$26,768.97	128,873 ORD	128,873
09/05/2018	NATIONAL ENERGY PTY LTD	ON MARKET PURCHASE	\$18,087.30	86,130 ORD	86,130
11/05/2018	NATIONAL ENERGY PTY LTD	ON MARKET PURCHASE	\$7,349.37	34,997 ORD	34,997
14/05/2018	NATIONAL ENERGY PTY LTD	ON MARKET PURCHASE	\$6,191.47	29,505 ORD	29,505
15/05/2018	NATIONAL ENERGY PTY LTD	ON MARKET PURCHASE	\$4,303.95	20,495 ORD	20,495
16/05/2018	NATIONAL ENERGY PTY LTD	ON MARKET PURCHASE	\$3,485.00	17,000 ORD	17,000
17/05/2018	NATIONAL ENERGY PTY LTD	ON MARKET PURCHASE	\$32,790.00	159,800 ORD	159,800
18/05/2018	NATIONAL ENERGY PTY LTD	ON MARKET PURCHASE	\$4,640.00	23,200 ORD	23,200
29/06/2018	CAPRICORN MINING PTY LTD	ON MARKET PURCHASE	\$36,000.00	225,000 ORD	225,000
05/07/2018	CAPRICORN MINING PTY LTD	ON MARKET PURCHASE	\$1,600.00	10,000 ORD	10,000
06/07/2018	CAPRICORN MINING PTY LTD	ON MARKET PURCHASE	\$2,593.12	16,207 ORD	16,207

10/07/2018	CAPRICORN MINING PTY LTD	ON MARKET PURCHASE	\$8,488.64	53,054 ORD	53,054
17/10/2018	CAPRICORN MINING PTY LTD	ON MARKET PURCHASE	\$20,803.80	104,019 ORD	104,019
18/10/2018	CAPRICORN MINING PTY LTD	ON MARKET PURCHASE	\$19,249.46	91,720 ORD	91,720
24/04/2019	CAPRICORN MINING PTY LTD	PLACEMENT	\$77,500.00	387,500 ORD	387,500
24/04/2019	HAWKESTONE RESOURCES PTY LTD	PLACEMENT	\$77,500.00	387,500 ORD	387,500
24/04/2019	NATIONAL ENERGY PTY LTD	PLACEMENT	\$155,000.00	775,000 ORD	775,000
29/08/2019	AURALANDIA PTY LTD	ON MARKET PURCHASE	\$366,861.83	1,358,823 ORD	1,358,823
02/09/2019	AURALANDIA PTY LTD	ON MARKET PURCHASE	\$137,956.56	492,702 ORD	492,702
03/09/2019	AURALANDIA PTY LTD	ON MARKET PURCHASE	\$171,572.87	648,475 ORD	648,475

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
AURALANDIA PTY LTD	AURALANDIA PTY LTD	AURALANDIA PTY LTD	REGISTERED HOLDER	2,500,000 ORD	2,500,000
CAPRICORN MINING PTY LTD	CAPRICORN MINING PTY LTD	CAPRICORN MINING PTY LTD	REGISTERED HOLDER	7,887,500 ORD	7,887,500
HAWKESTONE RESOURCES PTY LTD	HAWKESTONE RESOURCES PTY LTD	HAWKESTONE RESOURCES PTY LTD	REGISTERED HOLDER	887,500 ORD	887,500
NATIONAL ENERGY PTY LTD	NATIONAL ENERGY PTY LTD	NATIONAL ENERGY PTY LTD	REGISTERED HOLDER	7,275,000 ORD	7,275,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
"CAPRICORN GROUP"	LEVEL 21, 500 COLLINS STREET, MELBOURNE, VIC, 3000

Signature

print name

E. G. ALBERS

capacity

DIRECTOR

sign here



date

05/09/2019