

Not for Release in the United States

5 September 2019



The Companies Officer
Australian Securities Exchange Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Madam or Sir

Launch of High Yield Bond Offering

Fortescue Metals Group Ltd (Fortescue) (ASX: FMG) and its relevant subsidiaries have launched a bond offering for US\$600 million of senior unsecured notes.

Proceeds from this bond offering will be used to repay a portion of Fortescue's US\$1.4 billion outstanding 2022 Syndicated Loan Facility.

Yours sincerely

Fortescue Metals Group Ltd

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Company Secretary

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The senior unsecured notes referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or under the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States.