

ASX ANNOUNCEMENT

9 September 2019

REQUEST FOR EXTENSION TO VOLUNTARY SUSPENSION

As announced on 4 September 2019, Trek Metals Limited, (the “Company” or “Trek”, ASX Code: TKM) entered into voluntary suspension pending the announcement of details in respect of a capital raising. The announcement for the voluntary suspension anticipated that the Company would be in a position to make a more detailed release regarding the capital raising by Monday, 9 September 2019, upon which the Voluntary Suspension would be lifted.

The Company confirms that it has not finalised details of the capital raising and accordingly, is not in a position for its securities to be reinstated to trading.

As such, the Company requests that ASX continue to impose the voluntary suspension of trading in its securities to ensure that no trading in its shares occurs on an uninformed basis until 7.00am WST on Tuesday 10 September 2019.

As required by ASX Listing Rule 17.1, Trek provides the following information:

- The Voluntary Suspension is requested pending full ASX release regarding the capital raising;
- The Voluntary Suspension is requested for the period ending 7.00am WST on Tuesday, 10 September 2019;
- It is expected that the Voluntary Suspension will end following the release of the announcement regarding the capital raising;
- Trek is not aware of any reason why the Voluntary Suspension should not be granted; and
- Trek has no other information necessary to inform the market about the Voluntary Suspension.

Yours sincerely,



Nerida Schmidt

JOINT COMPANY SECRETARY

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