

9 September 2019

Company Announcements Office, ASX Limited By E-Lodgement

NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547

This notice is given by ClearVue Technologies Limited (ACN 071 397 487) (**Company**) in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

The Company will make offers to issue fully paid ordinary shares (**Shares**) under a share purchase plan (announced to ASX on 5 September 2019) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Act**).

The Company hereby confirms that:

- 1. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
- 2. as at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the Shares.

For ClearVue Technologies Limited

Deborah Ho

Joint Company Secretary