

10 September 2019

CHANGE OF AUDITOR

Metals Australia Ltd is pleased to announce that Crowe Perth has been appointed as the Company's auditor, following the resignation of Grant Thornton Audit Pty Ltd. ASIC has consented to the resignation.

Crowe Perth's contact details are:

Level 5, 45 St Georges Terrace Perth, WA, 6000 T: +61 (08) 9481 1448

Sincerely.

Martin Stein

Company Secretary