

ASX Announcement
13th September 2019



Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Attention: Isabelle Andrews

Dear Isabelle,

Price and Volume Query - MyFiziq Limited

In response to your correspondence dated 12th September 2019 regarding the change in the Company's share price and the increased volume of securities traded, the Company responds as follows:

1. The Company is not aware of any information which has not been announced to the market which could explain the recent trading in its securities.
2. Not applicable.
3. The Company notes it has made a number of announcements recently regarding new partnerships with Tictrac, WellKom and updated timing on the novation of the Fitlab agreements. The Company has no other explanation as to why there has been a price and volume change in the trading of the Company's securities.
4. The Company is aware that MyFiziq partner, Evolt 360, released a public update that its new Evolt Active application is now available in the App Stores. The application has a place holder in it for the MyFiziq technology integration as 'coming soon'. The release doesn't name MyFiziq within its content and MyFiziq was only made aware of the release yesterday by the company.
5. The Company confirms that it is compliant with the Listing Rules and, in particular, Listing Rule 3.1.
6. The Company confirms that the response as outlined above has been authorised and approved in accordance with its continuous disclosure policy and is released by the Company Secretary who is the designated Communications Officer and tasked with liaising with ASX.

Should you require any further clarification please do not hesitate to contact the undersigned.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Steven Richards".

Steven Richards
Joint Company Secretary



12 September 2019

Reference: ODIN07042

Mr Steven Richards
Company Secretary
MyFiziq Limited
Unit 5 71 – 73 South Perth Esplanade
South Perth WA 6151

By email:

Dear Mr Richards

MyFiziq Limited ('MYQ'): Price Query

We note the change in the price of MYQ's securities from an intra-day low of \$0.225 to an intra-day high of \$0.34 today.

We also note the increase in the volume of MYQ's securities traded today.

Request for Information

In light of this, ASX asks MYQ to respond separately to each of the following questions and requests for information:

1. Is MYQ aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is MYQ relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in MYQ's securities would suggest to ASX that such information may have ceased to be confidential and therefore MYQ may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that MYQ may have for the recent trading in its securities?
4. Please confirm that MYQ is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that MYQ's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of MYQ with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **07:00 AM AWST Friday, 13 September 2019**. If we do not have your response by then, ASX will likely suspend trading in MYQ's securities under Listing Rule 17.3. You should note that if the

information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, MYQ's obligation is to disclose the information "immediately". This may require the information to be disclosed before the deadline set out in the previous paragraph.

ASX reserves the right to release a copy of this letter and your response on the ASX Market Announcements Platform under Listing Rule 18.7A. Accordingly, your response should be in a form suitable for release to the market. Your response should be sent to me by e-mail at ListingsCompliancePerth@asx.com.au. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Listing Rules 3.1 and 3.1A

Listing Rule 3.1 requires a listed entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. Exceptions to this requirement are set out in Listing Rule 3.1A. In responding to this letter, you should have regard to MYQ's obligations under Listing Rules 3.1 and 3.1A and also to *Guidance Note 8 Continuous Disclosure: Listing Rules 3.1 – 3.1B*. It should be noted that MYQ's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in MYQ's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We may require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted.

You can find further information about trading halts in *Guidance Note 16 Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above ASX will likely suspend trading in MYQ's securities under Listing Rule 17.3.

Enquiries

If you have any queries or concerns about any of the above, please contact me immediately.

Yours sincerely

Isabelle Andrews
Senior Adviser, Listings Compliance (Perth)