

Market Announcement

16 September 2019

K2Fly Limited (ASX: K2F) - Trading Halt

Description

The securities of K2Fly Limited ('K2F') will be placed in trading halt at the request of K2F, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 18 September 2019 or when the announcement is released to the market.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)





16 September 2019

ASX Compliance Pty Ltd Level 40 Central Park 152-158 St Georges Terrace Perth WA 6000

Via email (tradinghaltsperth@asx.com.au)

Request for Trading Halt,

Pursuant to Listing Rule 17.1 K2fly Limited (ASX: K2F) (**K2fly** or **the Company**) hereby requests an immediate trading halt be granted by the Australian Securities Exchange (ASX) in respect of its securities.

The trading halt is requested pending an announcement regarding a capital raising pursuant to a placement.

K2fly requests that the trading halt remain in place until the earlier of the commencement of normal trading on Wednesday 18 September 2019 or until the release of an announcement in respect of the above matter.

The Company is not aware of any reason why the trading halt should not be granted.

Should you have any queries regarding the above request please do not hesitate to contact the undersigned.

Thank you for your assistance.

Yours faithfully K2fly Limited

Melissa Chapman

Joint Company Secretary

K2fly Limited ACN 125 345 502

E info@k2fly.com

Registered Office Level 1, 26 Railway Road, Subiaco WA 6008