

**18 September 2019**

## **Dispatch of Prospectus**

Pura Vida Energy NL (ASX:PVD) (to be renamed “Ansila Energy NL”) (**PVD** or the **Company**) is pleased to advise that the Prospectus for the fully underwritten pro-rata non-renounceable entitlement issue as announced on 10 September 2019 (**Offer**), the Supplementary Prospectus dated 12 September 2019 and the Entitlement and Acceptance Forms have been dispatched to eligible shareholders today.

The Offer will be conducted in accordance with the following indicative timetable, which has been updated to reflect the change to the proposed date for completion of the Gemini Resources Limited Transaction:

### **Indicative Timetable:**

Event	Date
Lodgement of Prospectus with ASIC and ASX	10 September 2019
Lodgement of Appendix 3B and Application for Quotation	10 September 2019
Notice sent to Optionholders and Partly Paid Shareholders	10 September 2019
Notice sent to Shareholders	12 September 2019
Ex-date	13 September 2019
<b>Record Date for determining Entitlements</b>	16 September 2019
Prospectus sent out to Eligible Shareholders	18 September 2019
Satisfied with conditions precedent/due diligence	20 September 2019
Completion of Transaction	20 September 2019
Board Appointments	20 September 2019
Last day to extend Closing Date	24 September 2019
<b>Closing Date of Entitlement Offer*</b>	30 September 2019
Shares quoted on a deferred settlement basis	1 October 2019

ASX (and Underwriter) notified of under subscriptions	3 October 2019
Entitlements Issue Underwriting Completed	4 October 2019
Issue date of Shares under the Entitlement Offer Shares entered into Shareholders' security holdings	7 October 2019
Quotation of Shares issued under the Entitlement Offer*	8 October 2019

\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such the date the Shares are expected to commence trading on ASX may vary.

Shareholders eligible to participate in the Offer should read the Prospectus carefully and consult professional advisers as necessary.

As noted in the Company's Supplementary Prospectus dated 12 September 2019, the date for the satisfaction (or waiver) of the conditions precedent for completion of the Transaction Agreement with Gemini Resources Limited has been extended to 23 September 2019. The Company is aiming to complete the transaction either before or on this date and will keep the market updated accordingly.

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#### **CONTACT**

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