

19 September 2019

CAPITAL STRUCTURE

Osteopore Limited (ACN 630 538 957) (**Company**) confirms the capital structure as outlined below.

Quoted Class	Number
Fully paid ordinary shares	49,816,463

Unquoted Class	Number	Restriction Period
Fully paid ordinary shares	39,230,438	24 months from date of quotation
Options ¹	9,700,000	24 months from date of quotation
Fully paid ordinary shares	6,317,294	12 months from 11 December 2018
Fully paid ordinary shares	5,439,213	12 months from 18 March 2019
Fully paid ordinary shares	427,094	12 months from 19 June 2019

1. Options are unquoted options exercisable at \$0.25 per option, expiring 30 June 2022.