

Market Announcement

23 September 2019

Metals Australia Ltd (ASX: MLS) – Trading Halt

Description

The securities of Metals Australia Ltd ('MLS') will be placed in trading halt at the request of MLS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 25 September 2019 or when the announcement is released to the market.

Issued by

Penelope Reid

Adviser, Listings Compliance (Perth)

23 September 2019

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Via email: tradinghaltspert@asx.com.au

Dear Sir / Madam.

METALS AUSTRALIA LTD – REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, the directors of Metals Australia Ltd hereby request a trading halt to be placed on the Company's securities pending the release of an announcement by the Company in relation to the acquisition of a portfolio of gold exploration projects in Quebec, Canada.

The Company requests that the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Wednesday 25 September 2019.

The Company is not aware of any reason why the trading halt should not be granted.

Should you have any further queries, please do not hesitate to contact the undersigned.

Sincerely.

Martin Stein
Company Secretary