

23 September 2019

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

**RIVERSGOLD LIMITED
SECURITIES BEING RELEASED FROM ESCROW**

In accordance with Listing Rule 3.10A please be advised that the following securities will be released from escrow on or after 10 October 2019:

Security Description	Number of Securities
Ordinary fully paid shares	5,995,524
Unlisted options – exercisable at 20 cents each and expiring 10 October 2020	804,013
Unlisted options – exercisable at 20 cents each and expiring 15 May 2022	3,000,000

Riversgold Limited



Kevin Hart
Company Secretary