

24 September 2019

ENTITLEMENT OFFER SHORTFALL NOTICE

GTI Resources Ltd (ASX: GTR) (**GTR** or the **Company**) advises that the non-renounceable pro-rata entitlement offer announced on 1 July 2019 closed on Thursday, 19 September 2019 (**Entitlement Offer**).

The Entitlement Offer was fully underwritten by CPS Capital Group Pty Ltd (**Underwriter**).

The results of the Entitlement Offer are as follows:

Summary	New Shares	Funds (AU\$)
Total number of New Shares offered/underwritten	101,409,100	1,014,091
Entitlements accepted	85,084,089	850,840.89
Shortfall to be placed with the Underwriter	16,325,011	163,250.11

The shortfall of 16,325,011 New Shares (**Shortfall Shares**) will be placed with the Underwriter in accordance with the Underwriting Agreement. The Company has notified the Underwriter of the shortfall to the Entitlement Offer and it is expected that the Shortfall Shares and New Shares will be issued on 25 September 2019, once funds have been received.

-Ends-