Market Announcement



26 September 2019

Inca Minerals Limited (ASX: ICG) – Trading Halt

Description

The securities of Inca Minerals Limited ('ICG') will be placed in trading halt at the request of ICG, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 30 September 2019 or when the announcement is released to the market.

Issued by

Penelope Reid Adviser, Listings Compliance (Perth)



26 September 2019

Jessica.Coupe@asx.com.au tradinghaltsperth@asx.com.au

M/s Jessica Coupe ASX Compliance Pty Limited Level 40 Central Park 152-158 St Georges Terrace Perth WA 6000

Dear Jessica

REQUEST FOR A TRADING HALT UNDER ASX LISTING RULE 17.1

In accordance with Listing Rule 17.1, Inca Minerals Limited (ASX: ICG) requests an immediate voluntary trading halt of the Company's securities pending an announcement on a material capital raising.

The Company requests that the trading halt be lifted on the earlier of the commencement of normal trading on Monday, 30 September 2019 or when the anticipated announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor any other information necessary to inform the market about the trading halt.

Please call me on 041 999 7171 should there be any questions.

Yours sincerely

Mal Smartt Company Secretary

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