

Market Announcement

26 September 2019

EVE Investments Limited (ASX: EVE) - Trading Halt

Description

The securities of EVE Investments Limited ('EVE') will be placed in trading halt at the request of EVE, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 30 September 2019 or when the announcement is released to the market.

Issued by

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26 September 2019

ASX Limited

Attention: Anjuli Sinniah Level 40, Central Park 152-158 St Georges Terrace

Perth WA 6000

via email: tradinghaltsperth@asx.com.au

Dear Anjuli,

REQUEST FOR TRADING HALT

EVE Investments Limited (ASX:EVE) requests an immediate halt in the trading of its securities pending the release of an announcement by the Company regarding a material capital raising with strategic investors.

An announcement is expected to be made by 30 September 2019, at which time the trading halt shall be lifted. The Company is not aware of any reason why a trading halt should not be granted.

Yours sincerely,

Steven Jackson

Company Secretary