

Market Announcement

26 September 2019

Lion Energy Limited (ASX: LIO) - Trading Halt

Description

The securities of Lion Energy Limited ('LIO') will be placed in trading halt at the request of LIO, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 30 September 2019 or when the announcement is released to the market.

Issued by

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Adviser, Listings Compliance (Perth)





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TRADING HALT REQUEST

26 September 2019

Attn: Mr Sandra Wutete

Adviser, Listings Compliance (Perth) Australian Securities Exchange Limited Level 40, Central Park 152 – 158 St Georges Terrace PERTH WA 6000

By email: Sandra.Wutete@asx.com.au

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1 Lion Energy Limited ("Lion" or "the Company") requests an immediate trading halt over the Company's securities pending the release of an announcement ("Announcement") regarding an update on the East Seram farm out process.

The trading halt is requested until the commencement of trading on Monday, 30 September 2019, or Lion releasing the Announcement regarding an update on the East Seram farm out process, whichever occurs earlier.

The Directors of Lion are not aware of any reasons why a trading halt should not be granted.

Yours sincerely,

Zane Lewis

Company Secretary