



26th September 2019

Market Announcements Office
Australian Securities Exchange
Level 40
152-158 St Georges Terrace
Perth WA 6000

UPCOMING RELEASE OF SECURITIES FROM ESCROW

Pursuant to listing rule 3.10A, Schrole Group Ltd (ACN 164 440 859) (**Company**) advises the upcoming release of restricted securities on 12th October 2019 as follows:

	Number of securities
Fully paid ordinary shares	233,304,055
B Class performance shares subject to Class B milestones as detailed in Prospectus dated 18 August 2017, expiring 4 October 2022	93,000,000
C Class performance shares subject to Class C milestones as detailed in Prospectus dated 18 August 2017, expiring 4 October 2022	150,000,000
	243,000,000
Unlisted options with exercise price of \$0.03, expiring 4 October 2020	57,000,000
Unlisted options with exercise price of \$0.04 (and vesting only if 10-day VWAP of the Company's share is \$0.04), expiring 4 October 2020	7,000,000
Unlisted options with exercise price of \$0.04, expiring 4 October 2020	25,707,927
Unlisted options with exercise price of \$0.02, expiring 4 October 2020	28,250,000
	117,957,927

The Company will apply for quotation of the fully paid ordinary shares noted above on their release from escrow.

Yours sincerely,

Nick Allan
Company Secretary