

ASX ANNOUNCEMENT

27 September 2019

Update on Application for Re-Listing

ASX: NMI

Further to Northern Mining Limited's (ASX: **NMI**) (the **Company**) announcement made on 10 December 2018 and its Quarterly Activities Report announced on 30 July 2019, regarding its proposal to acquire Cogent Commercial Limited, NMI wishes to advise that the Company had submitted a revised application to ASX for in-principle advice in relation to ASX Listing Rules 1.1 condition 1 and 1.19.

In early September 2019, ASX advised that it will exercise its discretion under Listing Rule 1.19 to decline the Company's application for re-admission to the official list. The Board of Directors of the Company is now exploring all its options, which may include an alternative listing of the Company's shares should the Company be delisted by ASX by the end of January 2020.

For further information please contact:

Media & Investor Relations

Cogent Communications Pte Ltd

T: (65) 6704-9288

E: staff@cogentcomms.com