



30-Sept-2019

SOR Capital Raising Heavily Oversubscribed

Strategic Elements Limited (ASX: SOR) is pleased to announce that the Company's recent capital raising has closed heavily oversubscribed. The Share Purchase Plan was restricted to shareholders only, with an original target of \$1,000,000. However, there was such a strong demand from the Company's shareholders that over \$2,200,000 in applications have been received.

The Company thanks the very strong show of support from shareholders in an environment where many companies have struggled to raise capital at all.

To show their support of the Company, all Directors and Management took up the maximum application amount under the plan.

The Company has commenced processing applications for eligibility and will advise shareholders shortly of the final amount raised.

Successful shareholders will be advised of their holdings after the Allotment Date by Security Transfer Registrars as per the Share Purchase Plan schedule. Application funds rejected or scaled back will be refunded after the Allotment Date.

A handwritten signature in black ink, appearing to read "M. Howard".

Matthew Howard
Company Secretary
Strategic Elements Ltd