

Mr J Rowe ASX Limited Level 40, Central Park 152-158 St. George's Terrace PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Ben.

Replacement Request for Trading Halt

In accordance with listing rule 17.1 Azure Minerals Limited (ASX: AZS) requests an immediate trading halt on its securities pending an announcement by the Company regarding a capital raising.

The Company requests the trading halt remain in place until the earlier of commencement of normal trading on Thursday, 3 October 2019, or when the announcement concerning the capital raising is made.

The Company is not aware of any reason why the trading halt should not be granted.

This request replaces the earlier request which incorrectly referenced that the trading halt would be removed when an announcement concerning results from the Oposura project were announced.

Please contact me if you have any queries in relation to this request.

Yours faithfully

Brett Dickson Company Secretary