

1 October 2019

ASX Market Announcements
Level 6, Exchange Centre 20 Bridge Street
Sydney NSW 2000

PURSUIT MINERALS LIMITED - RESULTS OF GENERAL MEETING

The following ordinary resolutions were considered at the General Meeting of Members on 1 October 2019 and were passed unanimously on a show of hands:

Resolution 1: Ratification of prior issue of shares.

Resolution 2: Ratification of prior issue of shares.

Resolution 3: Approval of Tranche 2 Placement.

Resolution 4 : Approval to issue Options.

Resolution 5: Approval to issue shares to Director – Mr Peter Wall

A summary of the proxy votes is set out below in accordance with Listing Rule 3.13.2 and as required by Section 251AA(2) of the Corporations Act 2001 (Cth).

| Resolution | For | Against | Abstain / excluded | Proxy's discretion |
|---|------------|---------|-----------------------|-----------------------|
| 1. Ratification of prior issue of shares | 12,145,837 | 41,245 | 100,000 | 50,000 |
| 2. Ratification of prior issue of shares | 12,157,037 | 30,045 | 100,000 | 50,000 |
| 3. Approval of Tranche 2 Placement | 12,145,837 | 41,245 | 100,000 | 50,000 |
| 4. Approval to issue Options | 12,215,837 | 71,245 | - | 50,000 |
| 5. Approval to issue shares to Director – Mr Peter Wall | 10,053,337 | 222,545 | 2,000,000 | 61,200 |



Stephen Kelly
Company Secretary

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