

Market Announcement

1 October 2019

Trigg Mining Limited (ASX: TMG) – Admission and Commencement of Official Quotation

Description

Trigg Mining Limited ('TMG') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 1 October 2019.

Official quotation of TMG's ordinary fully paid shares and quoted options will commence at 1.00 PM AEST on Thursday, 3 October 2019.

TMG raised \$4,500,000 pursuant to the offer under its prospectus dated 24 April 2019, as varied by the supplementary prospectus dated 23 July 2019 ('Prospectus'), by the issue of 22,500,000 fully paid ordinary shares at an issue price of \$0.20 per share and 11,250,000 quoted options exercisable at \$0.20 per option expiring on 31 October 2021.

Quotation information

Quoted Securities:	39,000,000 fully paid ordinary shares. 19,037,500 options exercisable at \$0.20 expiring 31 October 2021.
ASX Code:	TMG TMGO
Time:	1.00 PM AEST
Date:	Thursday, 3 October 2019
ASX Trade Abbreviation:	TRIGG MIN
ISIN:	AU00000046021
Home Branch:	Perth
Industry Classification:	Pending
Registered Office:	Themis Corporate Address: Level 1, Office F, 1139 Hay Street, West Perth WA 6005 Phone: +61 8 9220 2231 Email: info@triggmining.com.au
Company Secretary:	Karen Logan
Share Registry:	Automic Pty Ltd Address: Level 2, 267 St George's Terrace, Perth WA 6000 Phone: +61 8 9234 2099 Email: hello@automic.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia

Dividend Policy:	See section 6.27 of the Prospectus
Activities:	Mining Exploration
Lead Manager:	CPS Capital Group Pty Ltd
Underwriter:	NA
ASX Restricted Securities:	<p>17,787,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 October 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>7,500,000 quoted options exercisable at \$0.20 on or before 31 October 2021, classified by ASX as restricted securities and to be held in escrow until 3 October 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>3,000,000 unquoted options exercisable at \$0.20 on or before 31 October 2021, classified by ASX as restricted securities and to be held in escrow until 3 October 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>2,000,000 unquoted options exercisable at \$0.25 on or before 7 January 2023, classified by ASX as restricted securities and to be held in escrow until 3 October 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>4,235,626 performance shares, classified by ASX as restricted securities and to be held in escrow until 3 October 2021, being 24 months from the date of commencement of Official Quotation.</p> <p>1,200,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 November 2019, being 12 months from the date of issue.</p> <p>600,000 quoted options exercisable at \$0.20 on or before 31 October 2021, classified by ASX as restricted securities and to be held in escrow until 30 September 2020, being 12 months from the date of issue.</p>
Other Securities Not Quoted:	NA

What do I need to do and by when?

Please refer to TMG's Prospectus.

Need more information?

For further information, please contact TMG at +61 8 9220 2231.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Ryan Gava

Listings Compliance (Perth)