

1 October 2019

ASX Compliance Pty Ltd  
 Level 40, Central Park,  
 152-158 St Georges Terrace  
 Perth WA 6000

## PRE-QUOTATION ANNOUNCEMENT

The information in this announcement is provided to ASX for release to the market in connection with Trigg Mining Limited's (the **Company**) application for admission to the official list of ASX.

### 1. Distribution schedule of the number of holders of each class of security to be quoted

#### Fully paid ordinary shares

	Range	Holders	Units	%
1 -	1,000	-	-	-
1,001 -	5,000	-	-	-
5,001 -	10,000	124	1,240,000	2.14
10,001 -	100,000	146	5,835,000	10.06
100,001 -	Over	92	50,912,500	87.80
Total		362	57,987,500	100.00

#### Options exercisable at \$0.20 per option expiring on 31 October 2021

	Range	Holders	Units	%
1 -	1,000	-	-	-
1,001 -	5,000	124	620,000	2.28
5,001 -	10,000	42	319,250	1.18
10,001 -	100,000	135	4,874,500	17.96
100,001 -	Over	52	21,323,750	78.58
Total		353	27,137,500	100.00

## 2. Statement of the 20 largest holders of each class of securities to be quoted

### Fully paid ordinary shares

Rank	Holder	Number of Shares held	%
1	SUSETTA HOLDINGS PTY LTD <WHEELER FAMILY A/C>	2,736,500	4.72
2	MICHAEL RALSTON & SHARON ANN RALSTON <RALSTON FAMILY A/C>	2,600,000	4.48
3	DR JULIAN RODNEY STEPHENS <ONE WAY A/C>	2,105,000	3.63
4	KP CONSULTING GROUP PTY LTD <SSB A/C>	2,100,000	3.62
5	WILLIAM BENT <BENT FAMILY A/C>	2,075,000	3.58
6	PENTIN PTY LTD	2,000,000	3.45
7	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED <REGAL EMERGING COMP FUND II>	1,600,000	2.76
8	MR WILLIAM PATRICK HARKIN	1,500,000	2.59
9	KEREN PATERSON	1,450,000	2.50
10	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	1,290,000	2.22
11	MR KENNETH WILLIAM VIDLER	1,250,000	2.16
12	ELISABETH JANE D'SYLVA	1,250,000	2.16
13	SILVERFOX HOLDINGS PTY LTD <SILVERFOX FAMILY A/C>	1,250,000	2.16
14	AMIT GUPTA	1,125,000	1.94
15	CPS CAPITAL NO 3 PTY LTD	1,036,500	1.79
16	MR CAMERON PEARCE	1,000,000	1.72
17	VINEETA PARSHOTAM BATHIJA DAKSH KUMAR	1,000,000	1.72
18	CITYSCAPE ASSET PTY LTD <CITYSCAPE FAMILY A/C>	1,000,000	1.72
19	EQUITY CAPITAL AUST PTY LTD	875,000	1.51
20	CELTIC CAPITAL PTY LTD <THE CELTIC CAPITAL A/C>	845,000	1.46
<b>TOTAL</b>		<b>30,088,000</b>	<b>51.89</b>

**Options exercisable at \$0.20 per option expiring on 31 October 2021**

<b>Rank</b>	<b>Holder</b>	<b>Number of Shares held</b>	<b>%</b>
1	CELTIC CAPITAL PTY LTD <INCOME A/C>	1,505,000	5.55
2	CPS CAPITAL NO 3 PTY LTD	1,418,250	5.23
3	PROPEL HOLDINGS PTY LTD	1,165,000	4.29
4	PENTIN PTY LTD	1,000,000	3.68
5	EMPIRE CAPITAL PARTNERS PTY LTD	1,000,000	3.68
6	SIMON NOMINEES PTY LTD <HS MAJTELES SUPER FUND A/C>	975,000	3.59
7	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED <REGAL EMERGING COMP FUND II>	800,000	2.95
8	MR WILLIAM PATRICK HARKIN	750,000	2.76
9	VINEETA PARSHOTAM BATHIJA DAKSH KUMAR	733,333	2.70
10	SANDTON CAPITAL PTY LTD	693,750	2.56
11	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	645,000	2.38
12	MR KENNETH WILLIAM VIDLER	625,000	2.30
13	ELISABETH JANE D'SYLVA	625,000	2.30
14	ALITIME NOMINEES PTY LTD <HONEYHAM FAMILY A/C>	595,000	2.19
15	AMIT GUPTA	562,500	2.07
16	MR CAMERON PEARCE	500,000	1.84
17	EQUITY CAPITAL AUST PTY LTD	437,500	1.61
18	CELTIC CAPITAL PTY LTD <THE CELTIC CAPITAL A/C>	422,500	1.56
19	POWER INVEST PTY LTD <POWER FAMILY SUPER FUND>	400,000	1.47
20	FORTIFY ADVISORY PTY LTD	385,000	1.42
<b>TOTAL</b>		<b>15,237,833</b>	<b>56.13</b>

### 3. Updated consolidated pro-forma statement of financial position based on actual funds raised

	30 June 2019
	\$
<b>CURRENT ASSETS</b>	
Cash and cash equivalents	4,151,668
Trade and other receivables	25,323
Total Current Assets	<u>4,176,991</u>
<b>NON-CURRENT ASSETS</b>	
Exploration and evaluation	1,046,819
Total Non-Current Assets	<u>1,046,819</u>
<b>TOTAL ASSETS</b>	<u><b>5,223,810</b></u>
<b>CURRENT LIABILITIES</b>	
Trade and other payables	99,141
Employee benefits obligation	30,034
Total Current Liabilities	<u>129,175</u>
<b>TOTAL LIABILITIES</b>	<u><b>129,175</b></u>
<b>NET ASSETS</b>	<u><b>5,094,635</b></u>
<b>EQUITY</b>	
Issued capital	6,655,676
Reserves	1,400,086
Accumulated losses	(2,961,127)
<b>TOTAL EQUITY</b>	<u><b>5,094,635</b></u>

### 4. Material subsequent events

There have been no material subsequent events to alter the Company's consolidated reviewed pro-forma statement of financial position as at 31 December 2018 that have not been disclosed in the Prospectus.

## 5. Completion of K2O Minerals Acquisition

The Company confirms the completion of the share sale agreement dated 13 March 2018, as varied on 18 July 2018 and 31 December 2018 (**Share Sale Agreement**), between the Company and K2O Minerals Pty Ltd (**K2O Minerals**), Susetta Holdings Pty Ltd in its capacity as trustee for the Wheeler Family Trust, Dr Julian Rodney Stephens in his capacity as trustee for the One Way Trust and Collin Davy in his capacity as trustee for the Bush Rat Trust (**Vendors**), to acquire 100% of the issued capital of K2O Minerals and the issue of 5,262,500 Shares and 4,235,626 performance shares to the Vendors.

## 6. Issue of Options

The Company confirms the issue of 5,000,000 options to KP Consulting Group Pty Ltd.

## 7. Details of securities subject to ASX restrictions

### Fully paid ordinary shares

Number	Escrow period
1,200,000	12 months from the date of issue, being 20 November 2018
17,787,500	24 months from the date of official quotation of the securities of the Company
<b>18,987,500</b>	

### Options exercisable at \$0.20 each and expiring on 31 October 2021

Number	Escrow period
600,000	12 months from the date of issue, being 30 September 2019
7,500,000	24 months from the date of official quotation of the securities of the Company
<b>8,100,000</b>	

### Options exercisable at \$0.20 each and expiring on 31 October 2021 (Tranche 2 Director Options)

Number	Escrow period
3,000,000	24 months from the date of official quotation of the securities of the Company

### Options exercisable at \$0.25 each and expiring on 7 January 2023 (Tranche 1 Director Options)

Number	Escrow period
2,000,000	24 months from the date of official quotation of the securities of the Company

## Performance shares

Number	Escrow period
4,235,626	24 months from the date of official quotation of the securities of the Company

## 8. Capital structure

Securities	Number
Fully paid ordinary shares	57,987,500
Options exercisable at \$0.20 each and expiring on 31 October 2021	27,137,500
Options exercisable at \$0.20 each and expiring on 31 October 2021	3,000,000
Options exercisable at \$0.25 each and expiring on 7 January 2023	2,000,000
Performance shares	4,235,626

Authorised by:

Karen Logan  
*Company Secretary*