

ASX Release

2/10/19

Attached is a presentation that will be delivered this afternoon by PARKD's Chief Executive Officer, Len Troncone, at an event hosted by JP Equity Partners in Nedlands, Western Australia.

[ENDS]

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ABOUT PARKD LTD (ASX: PKD)

PARKD has intellectual property rights to aspects of an innovative lightweight concrete "modular" car parking system. The modular aspect of the system and the minimising of structural weight provides the ability to relocate the car park or adapt it to parking demands by adding or subtracting to the structural levels of the car park. The PARKD Car Park System is currently designed for single or multi rise arrangements of up to 6 levels including ground level. The PARKD Car Park System is prefabricated offsite with the potential to reduce construction time, cost and site disruption when compared to traditional construction methods.



INVESTOR PRESENTATION

2 October 2019

SMARTER
CAR PARKING
SOLUTIONS

PARKD LIMITED (ASX: PKD)

- Australia's only **relocatable, modular multi-level** parking solution
- **Proven, cost competitive technology** that allows for off site fabrication and minimal on site works and disruption
- **Scalable**, low capital intensity business model with low corporate overheads and a compelling growth strategy
- One of very few **publicly listed** car parking enterprises worldwide
- **Highly credentialed management and board** with significant construction, commercialisation and ASX experience
- Revenue generating company entering commercial inflection point at an **extremely attractive market capitalisation**



PARKD'S TECHNOLOGY

The PARKD System is a marriage between existing construction technology, designed to be assembled in a variety of configurations and meets all Australian safety specifications

CVB TM Continuously Voided Beam

PTP PARKD Transportable Panels

R&D Rebates

FY17: \$97,000

FY18: \$469,000

FY19: \$435,000

SPECIFICATION

Design Life: 25 to 100 Years

Fire: 120 mins

Lateral: EQ + Wind

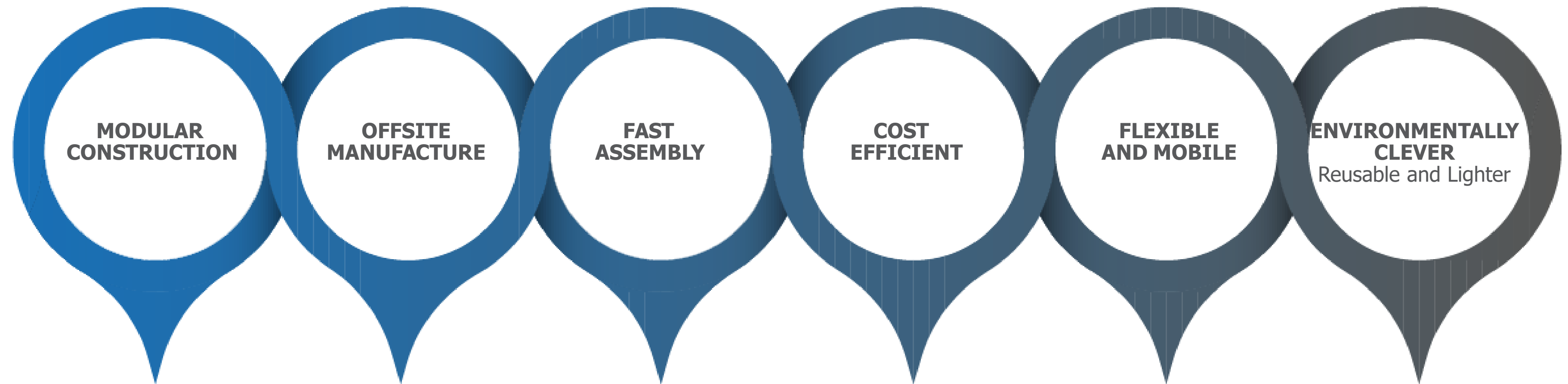
SWDL: 2.7 kN /m²

Height: Up to 6 Levels

Spans: Up to 17m

Floor to Floor: Up to 3m

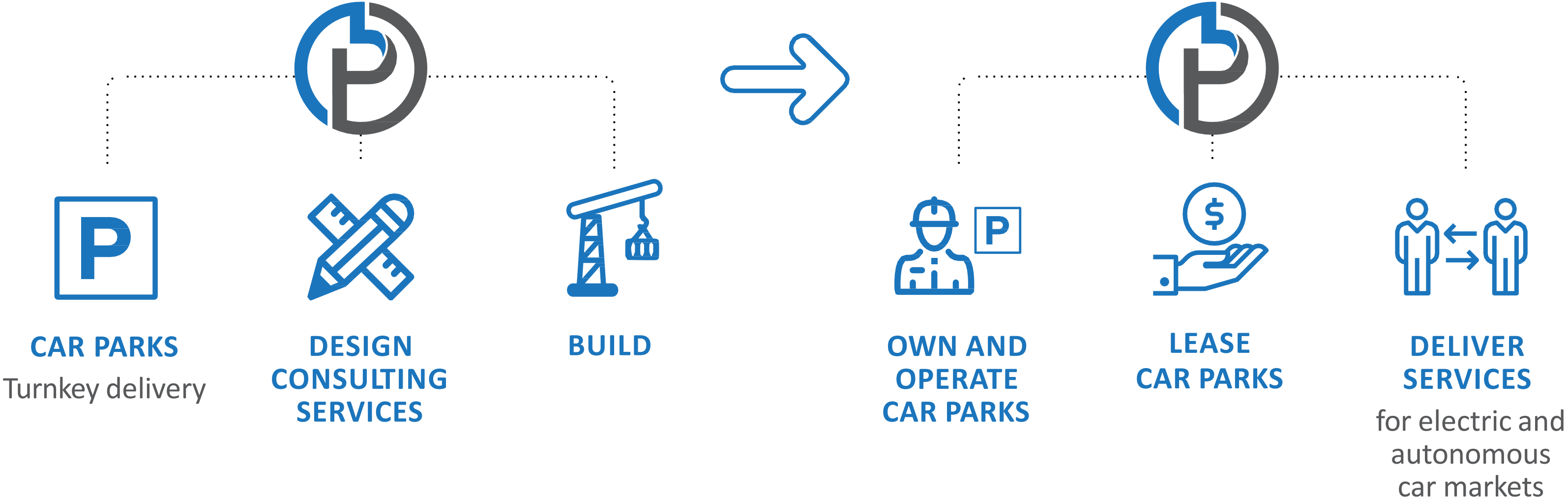
THE BENEFITS



PARKD's system is based on fundamental advantages over conventional construction



WHAT WE DO



PRE-CONTRACT DESIGN PROJECTS

PARKD has a rich pipeline of customer inquiries and multiple contracts under negotiation with the potential for healthy margins. The company is confident it will secure a number of projects over the next 12 months and will continue to bid on multiple future projects to increase revenue and profit.



Northbridge, Perth CBD
Status: Contracted feasibility
Estimated project value: \$12m
Area: 12,900m² (Approx.)
Number of Bays: 381
Structure Type: Relocatable



Major Airport
Status: Contracted feasibility
Estimated project value: +\$100m
Area: 480,00m² (Approx.)
Number of Bays: 15,600
Structure Type: Permanent



Audi Centre, Perth
Status: Contracted feasibility
Estimated project value: \$8m
Area: 2,500m² (Approx.)
Number of Bays: 355
Structure Type: Permanent



Mount Waverly, Melbourne
Status: Submitted for Planning Approval
Estimated project value: \$5m
Area: 5,300m² (Approx.)
Number of Bays: 286
Structure Type: Permanent

THE FUTURE OF PARKING INFRASTRUCTURE

Transformational car parks for a changing world.



LEADERSHIP IN PARKING SOLUTIONS

COMMUTER OPERATION

- Multi pass opportunities
- Premium parking, valet & reserve
- Security
- EV charging
- Convenience

COMMUNITY

- Centralised residential parking
- General storage
- Community events
- Urban gardens

MULTI USER FLEXIBILITY

- Uber Air
- Autonomous depots
- Last km travel
- Ride share facilities
- Storage

ENVIRONMENT

- Solar collectors
- Rainwater harvest
- EV & grid battery



NATIONAL COMMUTER PARKING PROJECTS

- ◇ Federal Government commitment to spend \$650m on infrastructure improvements especially commuter parking
- ◇ State Governments commitment to increase the number of multi-level commuter car parks
- ◇ Planned infrastructure projects impacting on local communities with solutions desperately required to accommodate workers and commuters
- ◇ Changing commercial activation of car parks will drive private development and multi-use applications such as:
 - Electric Vehicle charging
 - Drone delivery
 - Child care
 - Autonomous vehicles
- ◇ Transfer of public car parks to private groups to meet the demand of private enterprise to delivery energy, convenience and urban planning

State	Project
NSW	Central Coast and Newcastle Line - Gosford
NSW	Central Coast and Newcastle Line - Woy Woy
NSW	Emu Plains Station commuter car park, Emu Plains
NSW	T1 North Shore, Northern and Western Line - Kingswood
NSW	T1 North Shore, Northern and Western Line - St Marys
NSW	T4 Eastern Suburbs and Illawarra Line - Hurstville
NSW	T8 East Hills Line - Campbelltown
NSW	T8 East Hills Line - Macarthur
NSW	T8 East Hills Line - Panania
NSW	T8 East Hills Line - Revesby
NSW	T8 East Hills Line - Riverwood
QLD	Beenleigh Station commuter car park, Beenleigh
QLD	Commuter Car Park Upgrades
QLD	Coomera Station commuter car park, Coomera
QLD	Loganlea Station commuter car park, Loganlea
VIC	Belgrave/Lilydale Lines - Mitcham
VIC	Belgrave/Lilydale Lines - Boronia
VIC	Belgrave/Lilydale Lines - Camberwell
VIC	Belgrave/Lilydale Lines - Canterbury
VIC	Belgrave/Lilydale Lines - Croydon
VIC	Belgrave/Lilydale Lines - Ferntree Gully
VIC	Belgrave/Lilydale Lines - Heatherdale
VIC	Belgrave/Lilydale Lines - Heathmont
VIC	Belgrave/Lilydale Lines - Ringwood
VIC	Belgrave/Lilydale Lines - Surrey Hills
VIC	Berwick Railway Station
VIC	Commuter Car Park Upgrades – Northern lines –TBC (Craigieburn, Mernda and Hurtsbridge)
VIC	Doncaster Park & Ride car park, Doncaster
VIC	Eltham Station commuter car park, Eltham
VIC	Frankston Line - Bentleigh
VIC	Frankston Line - Frankston
VIC	Frankston Line - Kananook
VIC	Frankston Line - Seaford
VIC	Glenferrie Station commuter car park, Glenferrie
VIC	Pakenham Line - Beaconsfield
VIC	Pakenham Line - Narre Warren
VIC	Pakenham Line - Pakenham
VIC	Sandringham Line - Balaclava
VIC	Sandringham Line - Brighton Beach
VIC	Sandringham Line - Elsternwick
VIC	Sandringham Line - Hampton
VIC	Sandringham Line - North Brighton
VIC	Sandringham Line - Sandringham
WA	Mandurah Station Parking Bays

AHEAD of the BOOM in Infrastructure



- \$100b spend in the next 10 years
- \$650m specifically allocated for commuter car parks



- 11,000 new commuter bays in Victoria
- 2,300 new commuter bays in Brisbane
- 4,000 new commuter bays in Sydney
- Total projects in excess of \$500m



- Forecast increase of 16,500 bays in Brisbane over 10Y
- Planned 2,500 bay increase in Melbourne
- Planned 3,000 bay increase in Perth
- Planned 16,500 bay increase (inc. West Sydney)

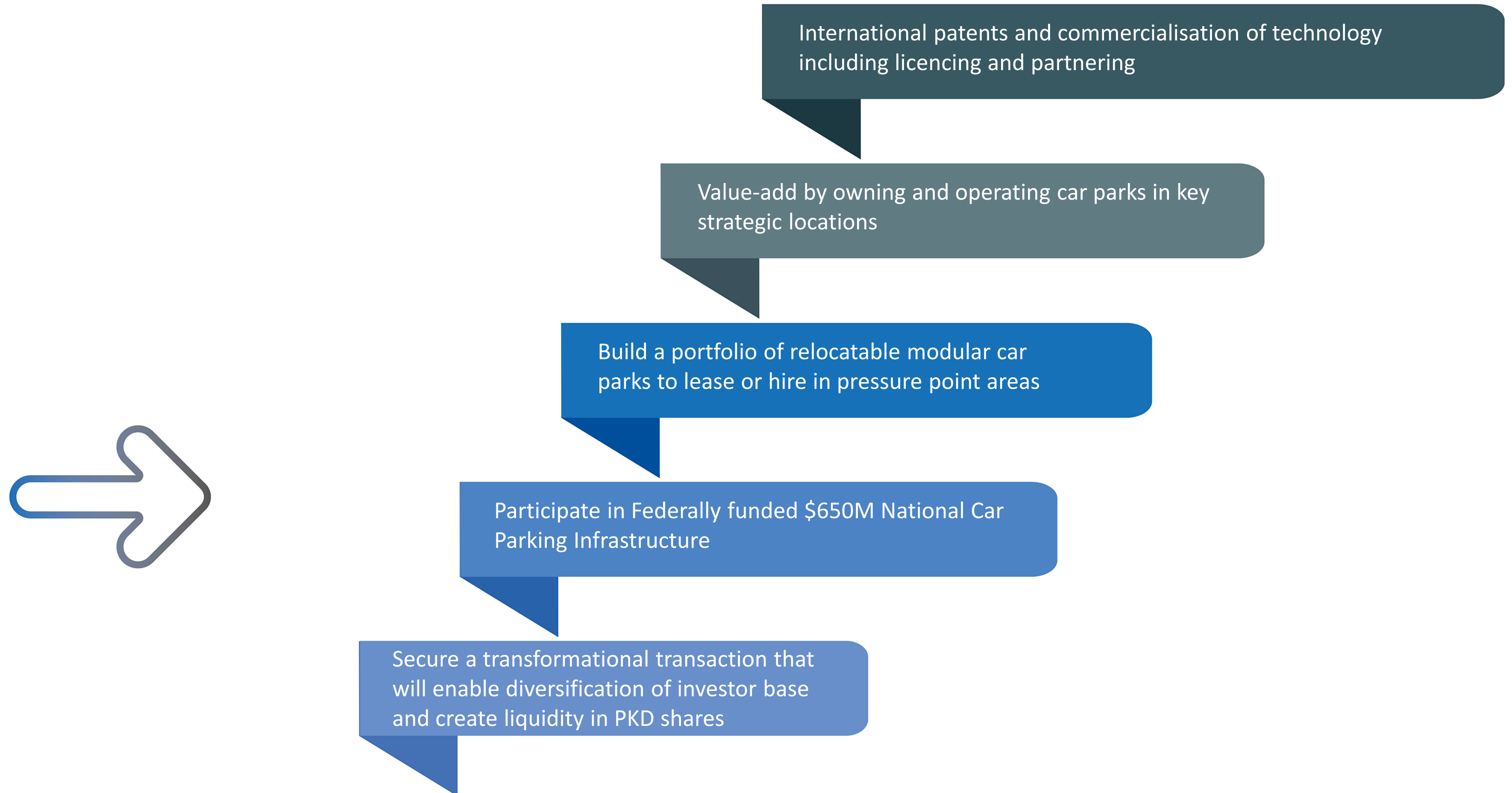


- Proposed 2,000 spaces Port of Melbourne
- Proposed 3,000 spaces Port of Fremantle

Retail



MILESTONES FY20



— CONTACT



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