



Zyber Holdings Limited (ASX: ZYB)

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Executive Chairman

George Hatzipapas

Non-Executive Director

John Tomaras

Ted Tzovaras

Company Secretary

Henry Kinstlinger

ASX ANNOUNCEMENT

3 October 2019

Notification to option holders of expiry of options

Zyber Holdings Limited (ASX: ZYB) advises that its listed options (ASX: ZYBOA) with an exercise price of 1.2 cents are due to expire on 31 October 2019. Holders of these options must exercise their options on or before that date, otherwise the options will expire.

Attached is a copy of the letter that was sent to option holders today as a notification of the expiry of their listed options on 31 October 2019.

Also note that unlisted options with an exercise price of 5 cents are also due to expire on 31 October 2019.

Option holders wishing to exercise their options should complete an exercise form.

In the event option holders need a replacement exercise form, please contact the Company's share registry – Automic Pty Ltd on 1300 288 664.

For further information please contact:

Henry Kinstlinger
Company Secretary
Zyber Holdings Limited

Telephone: +61 2 9251 7177



Executive Chairman
George Hatzipapas

Non-Executive Director
John Tomaras
Ted Tzovaras

Company Secretary
Henry Kinstlinger

3 October 2019

MR JOHN SAMPLE
69 SAMPLE STREET
SAMPLEVILLE NSW 9999

Dear Option Holder

Your listed Zyber options are due to expire on 31 October 2019.

At the date of this notice, you are the registered holder of listed options in Zyber Holdings Limited (**Zyber**) with an exercise price of 1.2 cents (**Options**). These Options are due to expire on 31 October 2019. Your options will expire unless they are exercised on or before that date. It is therefore important that you carefully read the following information and, if necessary, seek independent financial advice before deciding what action to take.

Actions you can take

The courses of action available to you, as a holder of options, are to:

1. exercise your Options before 5.00pm (Sydney Time) on 31 October 2019; or
2. do nothing – your options will lapse and all rights under the Options will cease.

There is no obligation to exercise your Options. However, if you do not exercise your Options, they will expire at 5.00pm (AEST) on 31 October 2019 and your right to subscribe for fully paid ordinary shares in Zyber at 1.2 cents per share will lapse.

Number of Options held & the amount due on exercise

You hold **[NUMBER]** Options at the date of this notice and the amount due on full exercise of the Options is **[\$VALUE]**.

The exercise price of the Options is 1.2 cents per Option. You may exercise your Options in full or in part. One fully paid ordinary share in Zyber will be issued for each Option exercised.

In order to exercise your Options, you must pay the full amount due on exercise by cheque.

More information about payment is set out on the exercise form.

Share price information

The closing price of fully paid ordinary shares in Zyber (ASX: ZYB) on ASX on Monday 26 November 2018, being the last day in which Zyber shares traded prior to the date of this notice, was 1.4 cents.

Zyber has been suspended from trading for the previous three month and since Tuesday 27 November 2018.

Quotation by the ASX of the Options will cease on 25 October 2019, being 4 business days before 31 October 2019.

Exercising your Options

To exercise your Options, please follow the instructions on the exercise form.

In the event you need a replacement exercise form, please contact the Company's share registry – Automic Pty Ltd on 1300 288 664.

The completed exercise form and payment of the exercise price must be received by Zyber's share registry no later than 5.00pm AEST on Thursday 31 October 2019.

If you have any questions about exercising your options, please contact the Company's share registry – Automic Pty Ltd on 1300 288 664

Yours sincerely

A handwritten signature in blue ink, appearing to read "Henry Kinstlinger".

Henry Kinstlinger
Company Secretary

