

Market Announcement

7 October 2019

K-TIG Limited – (ASX: KTG, KTGOB) (Previously Serpentine Technologies Limited (ASX: S3R)) - Anticipated Reinstatement to Official Quotation

Description

The securities of K-TIG Limited ('KTG, KTGOB') are expected to be reinstated to Official Quotation at the commencement of trading in Group 3 at 10:04 AM AEDT on Wednesday, 9 October 2019, following its recompliance with Chapters 1 and 2 of the ASX Listing Rules. KTG, KTGOB raised \$7,000,000 pursuant to the offer under its replacement prospectus dated 15 August 2019 ('Replacement Prospectus') by the issue 35,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	99,181,880 fully paid ordinary shares 2,119,917 quoted options, exercisable at \$0.23 per option and expiring 30 April 2021
ASX Code:	KTG, KTGOB
Time:	10:04 AM AEDT (+/- 15 seconds) as part of Group 3
Date:	Wednesday, 9 October 2019
ASX Trade Abbreviation:	KTIG
ISIN:	AU0000059644 AU0000059651
Home Branch:	Perth
Industry Classification:	PENDING
Registered Office:	K-TIG Limited Address: Ground Floor, 16 Ord Street, West Perth WA 6005 Phone: +61 8 9482 0500 Email: investor@k-tig.com
Company Secretary:	Deborah Ho
Share Registry:	Automic Registry Services Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 9.9 of KTG, KTGOB's Replacement Prospectus



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41,204,799 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 October 2021, being 24 months from the date of reinstatement of trading in KTG, KTGOB's securities.
4,206,665 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 April 2020, being 12 months from their date of issue.
4,331,801 unquoted options exercisable at \$0.30 each and expiring on or before 2 October 2023, classified by ASX as restricted securities and to be held in escrow until 8 October 2021, being 24 months from reinstatement of trading in KTG, KTGOB's securities.
1,140,351 unquoted options exercisable at \$0.30 each and expiring on or before 30 September 2023, classified by ASX as restricted securities and to be held in escrow until 8 October 2021, being 24 months from reinstatement of trading in KTG, KTGOB's securities.

What do I need to do and by when?

Please refer to KTG, KTGOB's Replacement Prospectus.

Need more information?

For further information, please call the registered office on +61 $8\,9482\,0500$

Disclaimer

Please refer to the following disclaimer.

Issued by

Jessica Coupe

Adviser, Listings Compliance (Perth)

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