

Market Announcement

9 October 2019

Mod Resources Limited (ASX: MOD) – Suspension from Official Quotation

Description

The securities of Mod Resources Limited ('MOD') will be suspended from quotation at the close of trading today, Wednesday 9 October 2019, in accordance with Listing Rule 17.2, following lodgement of the Supreme Court of Western Australia orders with the Australian Securities and Investments Commission approving the scheme of arrangement by which Sandfire Resources NL will acquire all of the issued shares in MOD.

Issued by

Elizabeth Harris

Manager, Listings Compliance (Perth)



9 October 2019

Mr Chris Hesford Geologist, Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40, Central Park, 152-158 St Georges Terrace PERTH WA 6000

By email: TradingHaltsPerth@asx.com.au

Dear Chris

MOD RESOURCES LIMITED (ASX: MOD) - REQUEST FOR SUSPENSION OF SECURITIES FROM OFFICIAL QUOTATION

Pursuant to ASX Listing Rule 17.2, MOD Resources Limited (**Company**) requests the suspension from official quotation of the Company's securities, effective from close of trading today.

The orders of the Supreme Court of Western Australia (**Orders**) approving the scheme of arrangement by which Sandfire Resources NL will acquire all the issued shares in the Company (**Scheme**) became effective today with the lodgment of the Orders with the Australian Securities and Investment Commission.

The Company provides the following information in accordance with Listing Rule 17.2:

- 1. The Company requests suspension from official quotation of the Company's securities following lodgment with ASIC of the Orders approving the Scheme, to facilitate implementation of the Scheme.
- 2. The Company intends to apply for removal from the official list of ASX, subject to the implementation of the Scheme.
- 3. The Company expects the suspension to continue until the Company is removed from the official list of ASX.
- 4. The Company is not aware of any reason why its securities should not be suspended.
- 5. The Company is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely

MARK CLEMENTS **Executive Chairman**