

EXTENSION OF PROSPECTUS CLOSING DATE

Alice Queen Limited [ASX: AQX] advises that the closing date of the offer made in its recently lodged cleansing prospectus dated 26 September 2019 has been extended to 5pm (AEDST) 21 October 2019. One of the stated purposes of the cleansing prospectus was to facilitate the exercise of certain existing options and AQX reserved the right to extend the closing date by way of an ASX announcement. In light of recent trading activity and following indications from certain option holders of their intention to exercise certain existing options, AQX has elected to extend the offer.

For and on behalf of the board Andrew Buxton Managing Director, Alice Queen Limited P. +61 403 461 247

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