CLOSING SOON! SHARE PURCHASE PLAN OFFER

Offer closes Friday 18 October 2019 5pm WST

We are pleased to offer a \$1,250,000 Share Purchase Plan (SPP) that will go towards our Coolgardie Gold Projects and our Mt Thirsty Cobalt-Nickel Project

USE OF FUNDS

The funds will be immediately deployed into advancing the company's WA projects via :

 RC drilling at Main Lode within the high grade Burbanks GOLD Mine aiming to extend the mineral resources identified as suitable for mining in our recent scoping study

• Completion of the pre-feasibility study on the Mt Thirsty **COBALT-NICKEL** Project Shareholders are welcome to contact MD & CEO Sean Gregory anytime on (08) 9481 3911 for updates on Barra's progress and future plans

HOW TO ACCEPT THE OFFER

- Shareholders may take up the offer by either returning the acceptance form received in the mail with a cheque OR simply via BPAY without returning the form
- If you have misplaced your form or BPAY details contact our share registry on 1300 992 916
- If in doubt, consult your professional advisor



READ: Letter from MD & CEO

WATCH: Video Interview

READ: SPP Terms and Conditions



