

ASX RELEASE

11 October 2019

Correction to Subsequent Events notes appearing in 2019 Annual Report

The Directors of SportsHero Limited refer to the Company's 2019 Annual Report dated 27 September 2019 and wish to correct an error appearing in the second paragraph of the "Subsequent Events" notes on pages 10 and 49 of the 2019 Annual Report.

In that regard, the second paragraph of the notes should be deleted and replaced with the following:

"On 24 July 2019, the Group issued 4,283,333 shares at an issue price of AU\$0.10 per share raising AU\$428,333 in working capital. In addition, the Group raised a further AU\$820,217 (before costs) following the exercise of 16,404,334 options each exercisable at AU\$0.05 and expiring 31 August 2019."

SportsHero sincerely apologises for this administrative oversight and confirms that all other share issue and capital raising details (including Appendix 3B's) published by the Company are both accurate and correct.

Michael Higginson Company Secretary