



14 October 2019

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

This notice is given by Race Oncology Limited pursuant to section 708A(5)(e) of the Corporations Act (**Act**).

The Company has today issued 8,409,088 fully paid ordinary shares at an issue price of \$0.066 per share (the "Issued Shares") in accordance with the terms of a share placement announced to the market on 20 August 2019 and approved by shareholders on 9 October 2019.

Pursuant to section 708A(5)(e) of the Act, the Company gives notice that:

1. the Issued Shares were issued without disclosure to investors under part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
3. as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Act) which is required to be disclosed by the Company.

Yours faithfully

Peter Webse
Company Secretary