



GENERAL MEETING - WITHDRAWAL OF RESOLUTIONS 2 & 5

RESOLUTIONS 2 & 5 WILL BE WITHDRAWN, FOLLOWING COMPLETION OF TRANCHE 1 OF THE CATL PLACEMENT AND CLOSURE OF THE SHARE PURCHASE PLAN OVERSUBSCRIBED

Pilbara Minerals Limited (“**Pilbara Minerals**” or the “**Company**”) (ASX: PLS) advises that Resolutions 2 and 5 being “Approval of Tranche 1 of the CATL Placement” and “Approval for Placement of Shortfall under the Share Purchase Plan”, respectively, have been withdrawn from the Company’s Notice of General Meeting (“**NOM**”) released on 13 September 2019.

Withdrawal of Resolution 2 - Approval of Tranche 1 of the CATL Placement

As announced on 11 October 2019, Tranche 1 of the Contemporary Amperex Technology (Hong Kong) Limited (“**CATL**”) placement comprising a A\$20.0 million investment in Pilbara Minerals has completed. Consequently, Resolution 2 is no longer required to be put to shareholders at the general meeting of the Company to be held on Wednesday, 16 October 2019 at 9:30am (WST) (“**Meeting**”).

Resolution 2 was proposed on the basis that completion of CATL’s Tranche 1 placement was subject to the receipt of certain regulatory approvals under the laws of the People’s Republic of China (“**PRC Approvals**”). At the time of the NOM, it was not known whether the PRC Approvals would be obtained prior to the Meeting. Given PRC Approvals have been obtained and Tranche 1 of the CATL Placement has been completed using the Company’s ASX Listing Rule 7.1 placement capacity, shareholders will instead be asked to ratify Tranche 1 of the CATL Placement, for the purposes of ASX Listing Rule 7.4, under Resolution 3 at the Meeting.

Withdrawal of Resolution 5 - Approval for Placement of Shortfall under the Share Purchase Plan

As announced today, the Company’s share purchase plan to raise up to A\$20.0 million (“**SPP**”) was closed oversubscribed, with applications received totalling approximately A\$27.3 million. Consequently, there will be no shortfall under the SPP and no requirement for Resolution 5.

The withdrawal of Resolutions 2 and 5 will not affect the validity of the proxy form attached to the NOM or proxy forms already submitted.

CONTACTS

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