

Market Announcement

15 October 2019

Paringa Resources Limited (ASX: PNL) – Trading Halt

Description

The securities of Paringa Resources Limited ('PNL') will be placed in trading halt at the request of PNL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 17 October 2019 or when the announcement is released to the market.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)

15 October 2019

Mr Daniel Nicholson
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: tradinghaltspert@asx.com.au

Dear Daniel

REQUEST FOR TRADING HALT

Paringa Resources Limited (ASX: PNL) requests an immediate voluntary trading halt to the Company's securities, pending an announcement regarding the outcome of the retail component of the entitlement offer and a potential replacement entitlement offer.

The Company requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on Thursday 17 October 2019.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Greg Swan
Company Secretary