

Market Announcement

17 October 2019

Paringa Resources Limited (ASX: PNL) – Suspension from Official Quotation

Description

The securities of Paringa Resources Limited ('PNL') will be suspended from quotation immediately under Listing Rule 17.2, at the request of PNL, pending the release of an announcement regarding a capital raising.

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)



17 October 2019

Mr Daniel Nicholson Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Daniel

REQUEST FOR VOLUNTARY SUSPENSION

Paringa Resources Limited (ASX: PNL) requests an immediate voluntary suspension to the Company's securities, pending an announcement regarding a replacement entitlement offer.

The Company requests that the voluntary suspension remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on Friday 18 October 2019.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely

Greg Swan

Company Secretary