

INDUS ENERGY NL
(ADMINISTRATORS APPOINTED)
ACN 009 171 046
SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the replacement prospectus dated 8 August 2019 that replaced the original Prospectus dated 23 July 2019 (**Prospectus**), issued by Indus Energy NL (ACN 009 171 046) (**Company**).

This Supplementary Prospectus is dated 16 October 2019 and was lodged with ASIC on that date. ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

Additionally, the administrators, who have granted the Directors their approval to exercise the Directors' powers reflected herein (**Administrators**), have not independently verified any of the information contained in this Supplementary Prospectus. The Administrators do not make any representation or warranty (express or implied) as to the accuracy, reasonableness or completeness of the information contained in this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at www.indusenergy.com.au.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers without delay.

1. WITHDRAWAL OF OFFER

The Directors of the Company have resolved to withdraw the Offer as set out in the Prospectus. This Supplementary Prospectus formally withdraws the Offer and confirms that the expiry date of the Prospectus is brought forward to the date of this Supplementary Prospectus. No securities have been issued prior to the date of this Prospectus, and the Company will not issue any securities under the Prospectus.

All application monies received will be returned to Applicants, there is no need for those parties to request a refund.

2. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Administrators.

In accordance with Section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC.



Jonathan Whyte
Director
INDUS ENERGY NL