



Market Announcements Office
Australian Securities Exchange (ASX)
20 Bridge Street
Sydney NSW 2000

Our Ref 692618.1\ER15\669347.07000

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E ewan.robertson@pinsentmasons.com

18 October 2019

Dear Sir/Madam

RESUBMISSION OF ASIC FORM 603 AND FORMS 604

We act for Oversea-Chinese Banking Corporation Limited ("**OCBC**"), Bank of Singapore Limited ("**BOS**") and BOS Trustee Limited ("**BOSTL**").

1. BACKGROUND

On 18 June 2018 BOSTL (in its capacity as trustee of The Sunbow Trust) lodged a Form 603 with the Australian Securities Exchange ("**ASX**") and ASX-listed FEI Investments Group Limited ("**FEI**") with respect to its substantial holdings in FEI ("**Initial Form 603**"). Since that date, BOSTL has lodged two Form 604s with the ASX (dated 16 January 2019 and 27 September 2019 respectively) and FEI with respect to a change in its substantial holdings ("**Subsequent Form 604s**").

It has come to our attention that the Initial Form 603 was incorrect, in that it should have included:

- BOS as an "associate" of BOSTL, as BOS is the parent company of BOSTL; and
- OCBC as an "associate" of BOSTL, as OCBC is the parent company of BOS.

Consequently, the Subsequent Form 604s were also incorrect, as each of BOS and OCBC should have also been included as "associates" in this form.

The omission of BOS and OCBC from both the Initial Form 603 and Subsequent Form 604s was an inadvertent mistake by BOSTL. At the time of lodgement of each of these Forms, BOSTL was not aware that BOS and OCBC were "associates" of BOSTL (in its capacity as trustee of The Sunbow Trust) and therefore required to be included on these Forms.

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By way of further context with respect to the relationship between the entities, we note that:

- BOSTL, BOS and OCBC operate separate and distinct entities and businesses;
- BOSTL, BOS and OCBC do not have direct visibility into the daily operations of each other, although from time to time they may be a party to certain joint contacts for certain external vendors, or certain services being outsourced to other affiliates within the OCBC group of companies; and
- OCBC and BOS do not have direct practical control over the operations or activities of BOSTL as trustee of The Sunbow Trust.

On this basis, while we acknowledge that the failure to include BOS and OCBC on the Initial Form 603 and the Subsequent Form 604s, we consider that this was merely an inadvertent and accidental omission and not one that has had a detrimental effect on the market given the lack of control, oversight and visibility between the entities.

2. RESUBMISSION OF FORMS

In order to correct the accidental omission, we enclose:

- Form 603 (in respect of the substantial holdings acquired on 28 May 2018);
- Form 604 (in respect of the change in holdings of a substantial holder occurring on 14 January 2019); and
- Form 604 (in respect of the change in holdings of a substantial holder occurring on 27 September 2019).

As per previous correspondence, these forms are intended to replace previous forms submitted by our client.

We confirm that a copy of this letter has been provided to FEI to advise them of the same.

Please don't hesitate to contact us if you have any issues or queries.

Yours sincerely

Ewan Robertson
Partner
for Pinsent Masons

Encl.

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme	FE Investments Group Limited
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Applicable

ACN/ARSN	107 745 095
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1. Details of substantial holder (1)

To Company Name/Scheme	BOS Trustee Limited as trustee of The Sunbow Trust
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ACN/ARSN	-
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The holder became a substantial holder on 28 May 2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of Securities	Person's Votes (5)	Voting Power (6)
Ordinary Shares	10,000,000	10,000,000	6.68%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
BOS Trustee Limited as trustee of The Sunbow Trust	Control of a body corporate which holds a relevant interest in the securities, pursuant to section 608(3) of the Corporations Act 2001.	Ordinary Shares 10,000,000
Oversea-Chinese Banking Corporation Limited	Associate to BOS Trustee Limited as trustee of The Sunbow Trust which has control of a body corporate which holds a relevant interest in the securities, pursuant to section 608(3) of the Corporations Act 2001.	Ordinary Shares 10,000,000
Bank of Singapore Limited	Associate to BOS Trustee Limited as trustee of The Sunbow Trust which has control of	Ordinary Shares 10,000,000

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

	a body corporate which holds a relevant interest in the securities, pursuant to section 608(3) of the Corporations Act 2001.	
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4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Persons entitled to be registered as holder	Class and number of securities
BOS Trustee Limited as trustee of The Sunbow Trust	Bank of Singapore Limited	Bank of Singapore Limited	Fully Paid Ordinary Shares 10,000,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
BOS Trustee Limited as trustee of The Sunbow Trust	28 March 2018	566,667	-	Ordinary Shares 3,333,333
BOS Trustee Limited as trustee of The Sunbow Trust	09 May 2018	566,667	-	Ordinary Shares 3,333,333
BOS Trustee Limited as trustee of The Sunbow Trust	28 May 2018	566,667	-	Ordinary Shares 3,333,334

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Oversea-Chinese Banking Corporation Limited	Oversea-Chinese Banking Corporation Limited as ultimate holding company for BOS Trustee Limited is an associate of BOS Trustee Limited.
Bank of Singapore Limited	Bank of Singapore Limited as a holding company for BOS Trustee Limited is an associate of BOS Trustee Limited.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BOS Trustee Limited as trustee of The Sunbow Trust	63 Market Street #14-00 Bank of Singapore Centre Singapore 048942
Oversea-Chinese Banking Corporation Limited /	63 Chulia Street, #10-00 OCBC Centre East, Singapore 049514
Bank of Singapore Limited /	63 Chulia Street, #10-00 OCBC Centre East, Singapore 049514

Signature

For and on behalf of

BOS TRUSTEE LIMITED

Print name



capacity

Trustee

Sign here

Authorised Signatories

date

16 OCT 2019

DIRECTIONS

1. If there are a number of substantial holders with similar or related interests (eg. A corporation and is related corporations, or the manager and trustee of an equity trust), the names could be include in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred oi throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
2. See the definition of "associate" in section 9 of the Corporations Act 2001
3. See the definition of "relevant interest" in sections 608 and 671(B) of the Corporations Act 2001.
4. The voting shares of a company constitute one class unless divided into separate classes.
5. The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
6. The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
7. Include details of:
 - (a) Any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out he terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting posers or disposal of the securities to which he relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

8. if the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown"
9. Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on he happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or is associates in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

For and on behalf of
BOS TRUSTEE LIMITED

.....
.....

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme FE Investments Group Limited

ACN/ARSN 107 745 095

1. Details of substantial holder (1)

Name BOS Trustee Limited as trustee of the Sunbow Trust

ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the substantial holder on 14/01/2019

The previous notice was given to the company on 18/06/2018

The previous notice was dated 14/06/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	10,000,000	6.68%	10,000,000	5.53%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
14.01.2019	BOS Trustee Limited as trustee of the Sunbow Trust	Dilution from the issue of Shares following completion of 3rd tranche capital raising	Nil	10,000,000 Ordinary Shares	10,000,000 Ordinary Shares
14.01.2019	Oversea-Chinese Banking Corporation Limited	Associate to BOS Trustee Limited as trustee of The Sunbow Trust, which had its shares diluted following completion of 3rd tranche capital raising	Nil	10,000,000 Ordinary Shares	10,000,000 Ordinary Shares
14.01.2019	Bank of Singapore Limited	Associate to BOS Trustee Limited as trustee of The Sunbow Trust, which had its shares diluted following completion of 3rd	Nil	10,000,000 Ordinary Shares	10,000,000 Ordinary Shares

		tranche capital raising			
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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
BOS Trustee Limited as trustee of The Sunbow Trust	Bank of Singapore Limited	Bank of Singapore Limited	Control of body corporate which holds a relevant interest in the securities, pursuant to section 608(3) of the Corporations Act 2001.	10,000,000 Ordinary Shares	10,000,000 Ordinary Shares
Oversea-Chinese Banking Corporation Limited	Bank of Singapore Limited	Bank of Singapore Limited	Deemed to have a relevant interest in the Shares in which BOS Trustee Limited as trustee of The Sunbow Trust has a relevant interest, by virtue of being an Associate.	10,000,000 Ordinary Shares	10,000,000 Ordinary Shares
Bank of Singapore Limited	Bank of Singapore Limited	Bank of Singapore Limited	Deemed to have a relevant interest in the Shares in which BOS Trustee Limited as trustee of The Sunbow Trust has a relevant interest, by virtue of being an Associate.	10,000,000 Ordinary Shares	10,000,000 Ordinary Shares

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BOS Trustee as trustee of The Sunbow Trust	63 Market Street #14-00 Bank of Singapore Centre Singapore 048942
Oversea-Chinese Banking Corporation Limited	63 Chulia Street, #10-00 OCBC Centre East, Singapore 049514
Bank of Singapore Limited	63 Chulia Street, #10-00 OCBC Centre East, Singapore 049514

Signature

print name

For and on behalf of
BOS TRUSTEE LIMITED

capacity

Trustee

sign here

.....
Authorised Signatures

date

16 OCT 2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme FE Investments Group Limited

ACN/ARSN 107 745 095

1. Details of substantial holder (1)

Name BOS Trustee Limited as trustee of the Sunbow Trust

ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the
substantial holder on 27/09/2019

The previous notice was given to the company on 17/01/2019

The previous notice was dated 16/01/2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	10,000,000	5.53%	30,000,000	13.26%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27.09.2019	BOS Trustee Limited as trustee of the Sunbow Trust	Issue of Shares in accordance with Share Placement Agreement and following Shareholder approval on 12 September 2019.	\$1,500,000	30,000,000 Ordinary Shares	30,000,000 Ordinary Shares
27.09.2019	Oversea-Chinese Banking Corporation Limited	Associate to BOS Trustee Limited as trustee of The Sunbow Trust, which was issued shares in accordance with Share Placement and following Shareholder approval on 12 September 2019.	\$1,500,000	30,000,000 Ordinary Shares	30,000,000 Ordinary Shares
27.09.2019	Bank of Singapore Limited	Associate to BOS Trustee Limited as trustee of The Sunbow Trust,	\$1,500,000	30,000,000 Ordinary Shares	30,000,000 Ordinary Shares

		which was issued shares in accordance with Share Placement and following Shareholder approval on 12 September 2019.			
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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
BOS Trustee Limited as trustee of The Sunbow Trust	Bank of Singapore Limited	Bank of Singapore Limited	Control of body corporate which holds a relevant interest in the securities, pursuant to section 608(3) of the Corporations Act 2001.	30,000,000 Ordinary Shares	30,000,000 Ordinary Shares
Oversea-Chinese Banking Corporation Limited	Bank of Singapore Limited	Bank of Singapore Limited	Deemed to have a relevant interest in the Shares in which BOS Trustee Limited as trustee of The Sunbow Trust has a relevant interest, by virtue of being its Associate.	30,000,000 Ordinary Shares	30,000,000 Ordinary Shares
Bank of Singapore Limited	Bank of Singapore Limited	Bank of Singapore Limited	Deemed to have a relevant interest in the Shares in which BOS Trustee Limited as trustee of The Sunbow Trust has a relevant interest, by virtue of being its Associate.	30,000,000 Ordinary Shares	30,000,000 Ordinary Shares

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

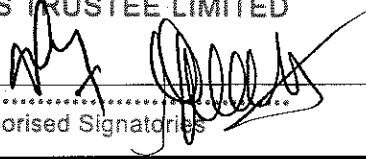
The addresses of persons named in this form are as follows:

Name	Address
BOS Trustee as trustee of The Sunbow Trust	63 Market Street #14-00 Bank of Singapore Centre Singapore 048942
Oversea-Chinese Banking Corporation Limited	63 Chulia Street, #10-00 OCBC Centre East, Singapore 049514
Bank of Singapore Limited	63 Chulia Street, #10-00 OCBC Centre East, Singapore 049514

Signature

For and on behalf of
BOS TRUSTEE LIMITED

print name



capacity

Trustee

sign here

.....
Authorised Signatories

date

16 OCT 2019

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg, a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg, if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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