

ASX ANNOUNCEMENT

18 October 2019

PARTLY PAID SHARES - FORFEITURE

On 6 September 2019, Breaker Resources NL (ASX: BRB) announced a call on its partly paid shares (ASX: BRBCA). The call was due and payable by 5pm WST on 4 October 2019.

In accordance with the Corporations Act 2001 (Cth), any partly paid shares on which the call remains unpaid at the end of 14 days after it becomes payable, are immediately forfeited. On this basis, the Company advises that 159,760 partly paid shares have been forfeited.

The forfeited partly paid shares will be made available for sale as fully paid shares via a public auction to be held prior to 16 November 2019. Details of the auction are currently being finalised and will be advised in due course.

Those holders who have had partly paid shares forfeited are able to redeem these shares up to or on the last business day before the auction by paying the outstanding call.

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