

Corporate Head Office 91 High Street Fremantle WA 6160 www.tv2u.com | info@tv2u.com

21 October 2019

The Manager Company Announcements Office ASX Limited Level 6, 20 Bridge Street SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 17 October 2019 the Company issued 21,428,571 fully paid ordinary shares to Lind Asset Management XIII LLC pursuant to clause 6.2 of the Share Purchase and Convertible Security Agreement dated in or around 21 January 2019 (together, **Securities**).

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

- 1. the Company issued the Securities without disclosure under Part 6D.2 of the Corporations Act; and
- 2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
- 3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Sophie Raven Company Secretary

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