

Mr Daniel Nicholson Adviser Listings Compliance ASX Limited Level 40 Central Park 152-158 St Georges Terrace Perth WA 6000 By email: tradinghaltsperth@asx.com.au

Dear Daniel

Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Horseshoe Metals Limited ("the Company") requests an immediate halt be granted by the ASX in the trading of the Company's quoted securities.

In accordance with Listing Rule 17.1, the Company advises:

- 1. The reason for the request is to facilitate an orderly market in the Company's securities pending the release of a clarification announcement in relation to the Mt Gunson and Glenloth opportunities.
- 2. The Company expects the trading halt to remain in place until the earlier of such time as it releases the clarification announcement and market pre-open on Monday 28th October 2019; and
- 3. The Company is not aware of any reason why the trading halt should not be granted.

Please do not hesitate to contact me with any further queries relating to this matter during office hours on (08) 6241 1854.

Yours faithfully

C New

Carol New

Company Secretary/Director