



24 October 2019

The Manager
Company Announcements Office
ASX Limited

CLEANSING NOTICE - NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547

This notice is given by Vimy Resources Limited (ACN 120 178 949) (**Company**) in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

As announced by the Company on 23 October 2019, the Company will make offers to issue fully paid ordinary shares in the capital of the Company (**Shares**) under a share purchase plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that, as at the date of this notice:

1. the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
2. there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the Shares.

Vimy Resources Limited

Marcel Hilmer
Chief Financial Officer and Company Secretary