



Notification of Consolidation/Split

Announcement Summary

Entity name

WOLF MINERALS LIMITED

Applicable security for the reorganisation

WLF	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Friday October 25, 2019

Reorganisation type

Security consolidation

Effective Date

Thursday October 31, 2019

Record Date

Friday November 1, 2019

Issue Date

Friday November 8, 2019

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

WOLF MINERALS LIMITED

1.2 *Registered Number Type

ABN

Registration Number

11121831472

1.3 *ASX issuer code

WLF

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Friday October 25, 2019

1.6 *Securities affected by the reorganisation



WLF

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Tuesday October 29, 2019	Actual	
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Friday November 1, 2019

3.2 Date of +security holder meeting

Tuesday October 29, 2019

3.3 Last day for trading in the pre-re-organised +securities

Wednesday October 30, 2019

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Thursday October 31, 2019

3.5 Record date

Friday November 1, 2019

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Monday November 4, 2019

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday November 8, 2019

**3.8 Trading starts on a normal T+2 basis**

Monday November 11, 2019

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday November 13, 2019

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every
250**(pre-consolidation) +securities will be consolidated into**
1**(post-consolidation) +security (/ies).****4.2 *Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code WLF	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 1,090,880,251	Number on issue after reorganisation 4,363,521	Estimate/Actual Actual

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**